

TEAR HERE

PLEASE FILL IN BLOCK LETTERS

**COMMON BID CUM APPLICATION FORM**

**SANSERA ENGINEERING LIMITED - INITIAL PUBLIC OFFER - R**  
Registered Office and Corporate Office: Plant 7, Plot No. 143/A, Jigani Link Road, Bommasandra Industrial Area, Anekal Taluk, Bengaluru 560 105, Karnataka, India; Tel: +91 80 2783 9081/ 9082/ 9083 Website: www.sansera.in; Contact Person: Rajesh Kumar Modi, Company Secretary and Compliance Officer; E-mail: rajesh.modi@sansera.in; Corporate Identity Number: U34103KA1981PLC004542

FOR RESIDENT INDIAN INVESTORS INCLUDING RESIDENT QIBs, NON-INSTITUTIONAL BIDDERS, RETAIL INDIVIDUAL BIDDERS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS

**SANSERA**  
ideas@work

To,  
**The Board of Directors**  
**SANSERA ENGINEERING LIMITED**

**100% BOOK BUILT OFFER**  
**ISIN : INE953O01021**  
**LEI : 335800X1377HHFNG6381**

**Bid cum Application Form No.**

MEMBERS OF THE SYNDICATE STAMP & CODE		REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE		1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER											
				Mr./Ms./M/s. _____											
				Address _____											
				Email _____											
				Tel. No. (with STD code) / Mobile _____											
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE		SCSB BRANCH STAMP & CODE		2. PAN OF SOLE / FIRST BIDDER											
BANK BRANCH SERIAL NO.		SCSB SERIAL NO.													

**3. BIDDER'S DEPOSITORY ACCOUNT DETAILS**    ☐ NSDL    ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

**4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")**

**5. CATEGORY**  
☐ Retail Individual Bidder  
☐ Non-Institutional Bidder  
☐ QIB

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)												"Cut-off" (Please ✓ tick)
									Bid Price			Retail Discount			Net Price						
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1				
Option 1																					
(OR) Option 2																					
(OR) Option 3																					

**6. INVESTOR STATUS**  
☐ Individual(s) - IND  
☐ Hindu Undivided Family - HUF\*  
☐ Bodies Corporate - CO  
☐ Systemically Important NBFCs  
☐ Banks & Financial Institutions - FI  
☐ Mutual Funds - MF  
☐ National Investment Fund - NIF  
☐ Insurance Funds - IF  
☐ Insurance Companies - IC  
☐ Venture Capital Fund - VCF  
☐ Alternative Investment Fund - AIF  
☐ Other QIBs - OTH  
☐ Non Resident Indian - NRI (Non repatriation basis)  
☐ All entities other than QIBs, Bodies Corporates and Individuals - NOH  
Please Specify \_\_\_\_\_

\*HUF should apply only through Karta (Application by HUF would be treated on par with individual).

**7. PAYMENT DETAILS [IN CAPITAL LETTERS]**    **PAYMENT OPTION : FULL PAYMENT** ☒

Amount blocked (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

**ASBA** \_\_\_\_\_  
Bank A/c No. \_\_\_\_\_  
Bank Name & Branch \_\_\_\_\_  
OR  
UPI ID (Maximum 45 characters) \_\_\_\_\_

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE BIDDER'S UNDERTAKING AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON BID CUM APPLICATION FORM GIVEN OVERLEAF.

<b>8A. SIGNATURE OF SOLE / FIRST BIDDER</b>  Date : _____, 2021	<b>8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)</b> (AS PER BANK RECORDS) I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer.		MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)
	1) _____		
	2) _____		
	3) _____		

**SANSERA**  
ideas@work

**SANSERA ENGINEERING LIMITED**  
**INITIAL PUBLIC OFFER - R**

**Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent**

**Bid cum Application Form No.**

**PAN of Sole / First Bidder**

DPID / CLID																				
-------------	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Amount blocked (₹ in figures) \_\_\_\_\_ ASBA Bank A/c No./UPI ID \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

Received from Mr./Ms./M/s. \_\_\_\_\_

Telephone / Mobile \_\_\_\_\_ Email \_\_\_\_\_

**Stamp & Signature of SCSB Branch**

**Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent**

**Name of Sole / First Bidder**

**Acknowledgement Slip for Bidder**

**Bid cum Application Form No.**

**ASBA Bank A/c No./UPI ID** \_\_\_\_\_  
**Bank Name & Branch** \_\_\_\_\_

**Important Note : An application made using third party UPI ID or ASBA Bank A/c is liable to be rejected.**

**SANSERA ENGINEERING LIMITED**

**1**

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS  
DATED SEPTEMBER 6, 2021 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.  
BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of RHP which has been filed with the Registrar of Companies, Karnataka at Bengaluru (the "RoC") (if I am/we are in India), or the RHP and the preliminary international wrap dated September 6, 2021 (the "Preliminary International Wrap") and together with the RHP, the "Preliminary Offering Memorandum" (if I am/we are outside India) and the General Information Document ("GID") for Investing in Public Offers and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Offer upto my/ our Bids for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. I/we hereby confirm that I am/we are eligible person(s) to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of RIBs using UPI Mechanism) as mentioned in the Bid Cum Application Form, as the case may be. I/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP (if I am/we are in India), Preliminary Offering Memorandum (if I am/we are outside India), Abridged Prospectus, the GID, the Bid Cum Application Form and other applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/we acknowledge that in case of QIB Bidders, only (i) the SCSBs (for Bids other than the Bids by Anchor Investors) and (ii) the Book Running Lead Managers (the "BRLMs") (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid Cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/we authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid Cum Application Form as the application form for the purpose of this Offer. I/we confirm that I/we have read the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and that my/our investment decision is based solely on the RHP or the Preliminary Offering Memorandum, as applicable.

**I/WE CONFIRM THAT:** I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I/we understand that the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or the laws of any state of the United States and are being offered and sold to me/us either (i) in reliance on Regulation S under the U.S. Securities Act ("Regulation S") if I am/we are outside the United States or (ii) pursuant to Rule 144A under the U.S. Securities Act ("Rule 144A") if I am/we are in the United States. I/we represent that either (i) I was/we were outside the United States (within the meaning of Regulation S) at the time the offer of the Equity Shares offered in the Offer was made to me/us and I am/we are currently outside the United States (within the meaning of Regulation S) or (ii) I am /we are a qualified institutional buyer as that term is defined in Rule 144A. I/we hereby make the representations, warranties, acknowledgments and agreements contained in the sections "Other Regulatory and Statutory Disclosures" (except if I am/we are outside India, I/we do not make the warranties, acknowledgments and agreements contained in the subsection "Other Regulatory and Statutory Disclosures-Selling and Transfer Restrictions") and "Offer Procedure" of the RHP and, if I am/we are outside India, the section "Transfer Restrictions" of the Preliminary International Wrap. If I am/we are outside India, I/we have read the section "Selling Restrictions" of the Preliminary International Wrap and I am/we are purchasing the Equity Shares in accordance with the laws that are applicable to me/us. If I am/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account. If I am/we are making an application to acquire any of the Equity Shares for one or more managed accounts, I am/we are authorized in writing by each such managed account to subscribe to the Equity Shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts. This Bid cum Application Form is being issued to you on basis that you (i) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India), together with the terms and conditions contained therein.

**FOR QIB BIDDERS:** I/we confirm that the Bid size/maximum Equity Shares applied for by me/us do not exceed the relevant regulatory approvals/limits. I am/We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP, I/we authorise (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Offer shall reject the application. 3) I/we hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/we hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Offer for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/we acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/We are not an OCB. For further details, see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on pages 344 and 358, respectively, of the RHP.

**INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM**

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an offer' during the Bid/ Offer period by a Bidder and not 'an offer'.
  - The First Bidder should mention his/ her PAN allotted under the Income-tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim and any other category of Bidders including without limitation, multilateral/bilateral institution, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income-tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above.
  - Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking of ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer or RTAs/CDPs or the SCSBs nor the Company nor the Selling Shareholders shall have any responsibility and undertake any liability for the same.
  - Bid Lot and Price Band:** The face value of Equity Shares is ₹ 2/- each. The Price Band and the minimum Bid Lot size for the Offer will be decided by our Company, in consultation with the BRLMs and will be advertised, at least two Working Days prior to the Bid/ Offer Opening Date, in all editions of Financial Express, an English national daily newspaper, Delhi edition of Jansatta, a Hindi national daily newspaper and Bangalore edition of Vishwavani a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our Registered Office is located), at least two (2) Working Days prior to the Bid/ Offer Opening Date and will be made available to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR Regulations. In case of any revision to the Price Band, the Bid/ Offer Period will be extended, by at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/ Offer Period not exceeding ten (10) Working Days. In case of a *force majeure*, banking strike or similar circumstances, the Company and the Selling Shareholders, in consultation with the BRLMs, may for reasons to be recorded in writing extend the Bid/ Offer Period for minimum three (3) working days subject to the Bid/ Offer Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the changes on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to the Sponsors Bank & Designated Intermediaries.
  - Maximum and Minimum Bid Size:** In case of Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot size such that the Bid Amount does not exceed ₹ 200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot size such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP or Preliminary Offering Memorandum.
  - Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
  - Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
  - Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRI bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of Retail Individual Investors Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centers. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
  - Please note that application made using third party UPI ID or third party ASBA Bank A/c. are liable to be rejected.
    - QIBs and Non-Institutional Investors cannot use UPI Mechanism to apply.
    - For Retail Individual Bidders applying using UPI.**
      - Please ensure that your Bank is offering UPI facility for Public Offers.
      - Please mention UPI ID clearly in CAPITAL LETTERS only.
      - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedPr=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedPr=yes&intmid=43>) respectively, as updated from time to time.
      - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
      - UPI ID cannot exceed 45 characters.
      - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
      - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 344 of the RHP.
  - Only the First Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
  - Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
  - The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.
- You may send the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) either in physical form or electronic form or both. You shall not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them.
- Note:** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLMs and the Stock Exchanges.

TEAR HERE

	COMPANY CONTACT DETAILS	REGISTRAR TO THE OFFER CONTACT DETAILS
<ul style="list-style-type: none"><li>In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.</li><li>In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</li><li>In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.</li><li>For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail Id:- ipo.upi@npci.org.in.</li></ul>	<b>SANSERA ENGINEERING LIMITED</b> <b>Registered Office and Corporate Office:</b> Plant 7, Plot No. 143/A, Jigani Link Road, Bommasandra Industrial Area, Anekal Taluk, Bengaluru 560 105, Karnataka, India; <b>Tel:</b> +91 80 2783 9081/ 9082/ 9083 <b>Website:</b> <a href="http://www.sansera.in">www.sansera.in</a> ; <b>Contact Person:</b> Rajesh Kumar Modi, <b>Company Secretary and Compliance Officer;</b> <b>E-mail:</b> <a href="mailto:rajesh.modi@sansera.in">rajesh.modi@sansera.in</a> <b>Corporate Identity Number:</b> U34103KA1981PLC004542	<b>Link Intime India Private Limited</b> C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India <b>Tel:</b> 022 4918 6200 <b>E-mail:</b> <a href="mailto:sansera.ipo@linkintime.co.in">sansera.ipo@linkintime.co.in</a> <b>Investor grievance e-mail:</b> <a href="mailto:sansera.ipo@linkintime.co.in">sansera.ipo@linkintime.co.in</a> <b>Website:</b> <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration No.:</b> INR000004058

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

This is an abridged prospectus containing salient features of the red herring prospectus dated September 6, 2021 (the “RHP” or “Red Herring Prospectus”). You are encouraged to read greater details available in the RHP. Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONGWITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

Please ensure that you have read the RHP, this abridged prospectus (“Abridged Prospectus”) and the general information document (“GID”) for investing in public offers undertaken through the Book Building Process before applying in the Offer (as defined below). You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchanges (as defined below), Members of the Syndicate, Registered Brokers, Collecting Depository Participants (“CDPs”), Registrar to the Offer, Registrar and Share Transfer Agents (“RTAs”), Bankers to the Offer, or Self Certified Syndicate Banks (“SCSBs”). You may also download the RHP from the websites of the Securities and Exchange Board of India (“SEBI”) at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges where the Equity Shares (as defined below) are proposed to be listed, i.e., BSE Limited (“BSE” or “Designated Stock Exchange”) and National Stock Exchange of India Limited (“NSE”) and together with BSE, the “Stock Exchanges”) at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com); respectively and the Book Running Lead Managers (“BRLMs”) at [www.icicisecurities.com](http://www.icicisecurities.com), [www.iifcl.com](http://www.iifcl.com) and [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html). This Abridged Prospectus may only be accessed by investors outside of India that have read the Preliminary Offering Memorandum of the Company dated September 6, 2021, a copy of which is available to eligible investors from the BRLMs. Unless otherwise specified, all capitalized terms used herein and not specifically defined shall have the same meaning ascribed in the RHP.



### SANSERA ENGINEERING LIMITED

Our Company was incorporated as Sansera Engineering Private Limited on December 15, 1981 at Bengaluru, Karnataka, India as a private limited company under the Companies Act, 1956. Our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the EGM held on June 19, 2018 and the name of our Company was changed to Sansera Engineering Limited. A fresh certificate of incorporation consequent upon conversion to a public limited company was issued by the Registrar of Companies, Karnataka situated in Bangalore (“RoC”) on June 29, 2018. For further details, see “History and Certain Corporate Matters” on page 188 of the RHP.

**Registered Office and Corporate Office:** Plant 7, Plot No. 143/A, Jigani Link Road, Bommasandra Industrial Area, Anekal Taluk, Bengaluru 560 105, Karnataka, India;  
**Tel:** +91 80 2783 9081/ 9082/ 9083; **Website:** [www.sansera.in](http://www.sansera.in); **Contact Person:** Rajesh Kumar Modi, Company Secretary and Compliance Officer; **E-mail:** [rajesh.modi@sansera.in](mailto:rajesh.modi@sansera.in)  
**Corporate Identity Number:** U34103KA1981PLC004542

#### OUR PROMOTERS: SUBRAMONIA SEKHAR VASAN, FATHERAJ SINGHVI, UNNI RAJAGOPAL KOTHEENATH AND DEVAPPA DEVARAJ

INITIAL PUBLIC OFFER OF UP TO 17,244,328 EQUITY SHARES OF FACE VALUE OF ₹2 EACH (“EQUITY SHARES”) OF SANSERA ENGINEERING LIMITED (“COMPANY” OR “ISSUER”) FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (“OFFER PRICE”), THROUGH AN OFFER FOR SALE OF UP TO 17,244,328 EQUITY SHARES AGGREGATING UP TO ₹10 MILLION (“OFFER”) BY THE SELLING SHAREHOLDERS, COMPRISING OF UP TO 8,635,408 EQUITY SHARES BY CLIENT EBENE LIMITED (“CEL”), UP TO 4,836,723 EQUITY SHARES BY CVCIGP II EMPLOYEE EBENE LIMITED (“EEL”) (COLLECTIVELY THE “INVESTOR SELLING SHAREHOLDERS”), UP TO 2,058,069 EQUITY SHARES BY SUBRAMONIA SEKHAR VASAN; UP TO 571,376 EQUITY SHARES BY UNNI RAJAGOPAL KOTHEENATH; UP TO 571,376 EQUITY SHARES BY FATHERAJ SINGHVI\* AND UP TO 571,376 EQUITY SHARES BY DEVAPPA DEVARAJ (COLLECTIVELY, THE “PROMOTER SELLING SHAREHOLDERS”), AND TOGETHER WITH THE INVESTOR SELLING SHAREHOLDERS, THE “SELLING SHAREHOLDERS”), THIS OFFER INCLUDES A RESERVATION OF UP TO 10% EQUITY SHARES, AGGREGATING UP TO ₹90 MILLION (CONSTITUTING UP TO 10% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR PURCHASE BY ELIGIBLE EMPLOYEES (THE “EMPLOYEE RESERVATION PORTION”). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WOULD CONSTITUTE AT LEAST 10% AND 10%, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL. OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND THE SELLING SHAREHOLDERS, MAY OFFER DISCOUNT OF UP TO 10% (EQUIVALENT TO ₹10 PER EQUITY SHARE) TO RETAIL INDIVIDUAL BIDDERS (“RETAIL DISCOUNT”) AND DISCOUNT OF UP TO 5% (EQUIVALENT TO ₹5 PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION (“EMPLOYEE DISCOUNT”).

THE PRICE BAND WILL BE DECIDED BY OUR COMPANY WITH THE CONSENT OF THE INVESTOR SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND THE PROMOTER SELLING SHAREHOLDERS AND THE MINIMUM BID LOT, THE EMPLOYEE DISCOUNT AND RETAIL DISCOUNT, IF ANY, WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND SELLING SHAREHOLDERS AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS, AN ENGLISH NATIONAL DAILY NEWSPAPER, DELHI EDITION OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER AND BANGALORE EDITION OF VISHWAVANI A KANNADA DAILY NEWSPAPER (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED (“BSE”) AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”), AND TOGETHER WITH BSE, THE “STOCK EXCHANGES”) FOR THE PURPOSE OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE “SEBI ICDR REGULATIONS”).

\* Fatheraj Singhvi is acting in trust for the offer for sale of up to 61,221 Equity Shares by Lalitha Singhvi, up to 62,031 Equity Shares by Praveen Singhvi, up to 62,031 Equity Shares by Lata Singhvi, up to 62,031 Equity Shares by Jayaraj Singhvi, up to 62,031 Equity Shares by Tara Singhvi and up to 62,031 Equity Shares by Indira Singhvi (collectively, the “Singhvi Family Shareholders”). For details, see “The Offer” and “Capital Structure” on pages 54 and 68, respectively.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Equity Shares to be offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received ‘in-principle’ approvals from BSE and NSE for listing of the Equity Shares pursuant to letters dated June 28, 2021 and July 8, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange will be BSE.

#### PROCEDURE

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the GID from the BRLMs or download it from the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) or from the websites of the BRLMs at [www.icicisecurities.com](http://www.icicisecurities.com), [www.iifcl.com](http://www.iifcl.com) and [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html).

#### ELIGIBILITY FOR THE OFFER

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended through the Book Building Process and in compliance with Regulation 6(1) of the SEBI ICDR Regulations.

Whether the Company is compulsorily required to allot at least 75% of the Net Offer to Qualified Institutional Buyers – No

#### INDICATIVE TIMELINE

<b>BID/OFFER OPENS ON<sup>(1)</sup></b>	September 14, 2021	<b>Initiation of refunds (if any, for Anchor Investors)/ unblocking of funds from ASBA Account*</b>	On or about September 22, 2021
<b>BID/OFFER CLOSING ON<sup>(2)</sup></b>	September 16, 2021	<b>Credit of Equity Shares to demat accounts of Allottees</b>	On or about September 23, 2021
<b>Finalisation of Basis of Allotment with the Designated Stock Exchange</b>	On or about September 21, 2021	<b>Commencement of trading of the Equity Shares on the Stock Exchanges</b>	On or about September 24, 2021

(1) Our Company with the consent of the Investor Selling Shareholders in consultation with the BRLMs and the Promoter Selling Shareholders, may consider participation by Anchor Investors. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date in accordance with the SEBI ICDR Regulations. (2) UPI mandate and time and date shall be at 12.00pm on September 17, 2021.

\* In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled/ withdrawn/deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges bidding platform until the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Bids, exceeding four Working Days from the Bid/Offer Closing Date, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the entire duration of delay exceeding four Working Days from the Bid/Offer Closing Date by the SCSB responsible for causing such delay in unblocking. The BRLMs shall be liable for compensating the Bidder at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the date of receipt of the Investor grievance until the date on which the blocked amounts are unblocked.



**GENERAL RISKS**

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the prospective investors is invited to “Risk Factors” on page 22 of the RHP and “Internal Risk Factors” on page 7 of this Abridged Prospectus.

**PRICE INFORMATION OF BRLMs**

Sr. No.	Issue Name	Name of Merchant Banker	+/- % change in closing price, +/- % change in closing benchmark]-30 <sup>th</sup> calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]-90 <sup>th</sup> calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]-180 <sup>th</sup> calendar days from listing
1	Shyam Metalics and Energy Limited	I-Sec, IIFL	+40.95%,[+0.42%]	NA*	NA*
2	Dodla Dairy Limited	I-Sec	+44.94%,-[0.43%]	NA*	NA*
3	G R Infraprojects Limited	I-Sec	+90.82%,[+5.47%]	NA*	NA*
4	Tatva Chintan Pharma Chem Limited	I-Sec	+92.54%,[+5.87%]	NA*	NA*
5	Nuvoco Vistas Corporation Limited	I-Sec	NA*	NA*	NA*
6	Chemplast Sanmar Limited	I-Sec, IIFL	NA*	NA*	NA*
7	Aptus Value Housing Finance India Limited	I-Sec	NA*	NA*	NA*
8	Barbeque-Nation Hospitality Limited	IIFL	+18.77%,-[0.64%]	+76.97%, [+6.85%]	NA*
9	Macrotech Developers Ltd	IIFL	+30.22%,[+5.21%]	+75.43%,[+10.89%]	NA*
10	Krishna Institute of Medical Sciences Limited	IIFL	+48.10%,-[0.43%]	N.A.	NA*
11	Windlas Biotech Limited	IIFL	NA*	NA*	NA*
12	Krsnaa Diagnostics Limited	IIFL	NA*	NA*	NA*
13	CarTrade Tech Limited	Nomura	NA*	NA*	NA*
14	Sona BLW Precision Forgings Limited	Nomura	+45.45% [+0.47%]	NA*	NA*
15	Nazara Technologies Limited	Nomura	+62.57% [+0.13%]	+38.22% [+6.84%]	NA*
16	Gland Pharma Limited	Nomura	+48.43% [+7.01%]	+57.27% [+18.27%]	+104.17% [17.49%]
17	Computer Age Management Services Limited	Nomura	+5.43% [+2.37%]	+49.52% [+23.04%]	+43.80% [+26.65%]
18	Happiest Minds Technologies Limited	Nomura	+96.05% [+2.14%]	+93.25% [+17.82%]	+221.27% [+29.64%]
19	SBI Cards & Payment Services Limited	Nomura	-33.05%, [-2.21%]	-21.79%, [+8.43%]	+12.50% [+24.65%]

\*Not Available

Notes:

1. All data sourced from www.nseindia.com, except for Computer Age Management Services Limited for which the data is sourced from www.bseindia.com
2. Benchmark index considered is NIFTY
3. 30th, 90th, 180th calendar day from listed day have been taken as listing day plus 29, 89 and 179 calendar days, except wherever 30th, 90th, 180th calendar day is a holiday, in which case we have considered the closing data of the previous trading day

Source: www.nseindia.com

For further details, please refer to price information of past issues handled by BRLMs on page 330-332 of the RHP.

**BOOK RUNNING LEAD MANAGERS**

<b>ICICI Securities Limited</b> <b>Tel:</b> +91 22 2288 2460 <b>E-mail:</b> sansera.ipo@icicisecurities.com <b>Investor grievance e-mail:</b> customercare@icicisecurities.com	<b>IIFL Securities Limited</b> <b>Tel:</b> +91 22 4646 4600 <b>E-mail:</b> sansera.ipo@iiflcap.com <b>Investor grievance e-mail:</b> ig.ib@iiflcap.com	<b>Nomura Financial Advisory and Securities (India) Private Limited</b> <b>Tel:</b> +91 22 4037 4037 <b>E-mail:</b> sanseraipo@nomura.com <b>Investor grievance e-mail:</b> investorgrievances-in@nomura.com
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

<b>Name of Syndicate Members</b>	There are no Syndicate Members appointed apart from the BRLMs.
<b>Registrar to the Offer</b>	<b>Link Intime India Private Limited</b> <b>Tel:</b> +91 22 4918 6200; <b>E-mail:</b> sansera.ipo@linkintime.co.in; <b>Investor grievance email:</b> sansera.ipo@linkintime.co.in
<b>Statutory Auditors to our Company</b>	<b>Deloitte Haskins &amp; Sells</b>

<b>Name of Credit Rating Agency and grading obtained and name of Debenture Trustee</b>	Not Applicable
<b>Self Certified Syndicate Banks</b>	The banks registered with SEBI, which offer the facility of ASBA services, (i) in relation to ASBA, where the Bid Amount will be blocked by authorising an SCSB, a list of which is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35</a> and updated from time to time and at such other websites as may be prescribed by SEBI from time to time, (ii) in relation to RIBs using the UPI Mechanism, a list of which is available on the website of SEBI at <a href="https://sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=40">https://sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=40</a> or such other website as updated from time to time.  Applications through UPI in the Offer can be made only through the SCSBs mobile applications (apps) whose name appears on the SEBI website. A list of SCSBs and mobile application, which, are live for applying in public issues using UPI mechanism is appearing in the “list of mobile applications for using UPI in public issues” displayed on the SEBI website. The said list shall be updated on the SEBI website.
<b>Registered Brokers</b>	The list of the Registered Brokers eligible to accept ASBA forms, including details such as postal address, telephone number and e-mail address, is provided on the websites of the Stock Exchanges at <a href="http://www.bseindia.com/Markets/PublicIssues/brokercentres_new.aspx?">www.bseindia.com/Markets/PublicIssues/brokercentres_new.aspx?</a> and <a href="http://www.nseindia.com/products/content/equities/ipo/ipo_mem_terminal.htm">www.nseindia.com/products/content/equities/ipo/ipo_mem_terminal.htm</a> , respectively, as updated from time to time.
<b>Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable:</b>	The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, is provided on the websites of Stock Exchanges at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> and at the website of SEBI at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> . The list comprising the details of branches of the SCSBs at the Broker Centres, named by the respective SCSBs to receive deposits of the Bid cum Application Forms from the Registered Brokers will be available on the website of the SEBI at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> and updated from time to time. For further details, see “Offer Procedure” on page 344 of the RHP.

## PROMOTERS OF OUR COMPANY

Subramonia Sekhar Vasam, Fatheraj Singhvi, Unni Rajagopal Kothanath and Devappa Devaraj are the Promoters of our Company.

### Details of our Promoters:

**Subramonia Sekhar Vasam** is the Chairman and Managing Director of our Company

**Fatheraj Singhvi** is the Joint Managing Director of our Company

**Unni Rajagopal Kothanath** holds a bachelor of arts degree from Bangalore University. He is a member of the Institute of Chartered Accountants of India since 1986. He was a partner at Singhvi, Dev & Unni, a chartered accountants’ partnership firm from 1981 to 2018. He has been associated with our Company since 1991.

**Devappa Devaraj** is a member of the Institute of Chartered Accountant of India. He was a partner in Singhvi, Dev & Unni, a partnership firm engaged in the business of accounting from 1981 till 2018, when he retired from the partnership firm.

For further details of the Promoters (including in relation to their experience), please see “Our Management” and “Our Promoters and Promoter Group” beginning on page 197 and page 211, respectively, of the RHP.

## OUR BUSINESS OVERVIEW AND STRATEGY

**Business Overview :** We are an engineering-led integrated manufacturer of complex and critical precision engineered components across automotive and non-automotive sectors. Within the automotive sector, we manufacture and supply a range of precision forged and machined components and assemblies, such as connecting rod, rocker arm, crankshaft, gear shifter fork, stem comp, and aluminium forged parts, that are critical for engine, transmission, suspension, braking, chassis and other systems for the two-wheeler, passenger vehicle and commercial vehicle verticals. Within the non-automotive sector, we manufacture and supply a range of precision components for the aerospace, off-road, agriculture and other segments, including engineering and capital goods. We supply most of our products directly to OEMs in finished (forged and machined) condition, resulting in significant value addition by us. For Fiscal 2021, we derived 88.45%, and 11.55% of our revenue from sale of products from the automotive sector and non-automotive sectors, respectively. We are a global supplier and for Fiscal 2021 we derived 64.98% of our revenue from sale of products from India and 35.02% of our revenue from sale of products from Europe, USA and other foreign countries combined.

**Our Strengths :** 1) A leading supplier of complex and high-quality precision engineered components that is gaining market share across automotive and non-automotive sectors; 2) Well diversified business model; 3) Advanced capabilities in design and engineering, machine building and automation resulting in continuous new product development and improved productivity, with fungibility of equipment, machinery and production lines across product families and sectors; 4) Long-standing relationships with well-known Indian and global OEM customers; 5) Financial performance that has outperformed the industry trends, with industry leading metrics; 6) Skilled and experienced board of directors and management team, with an employee culture that emphasises teamwork and collaboration across functions;

**Our Strategies :** 1) Consolidate and strengthen global market share in our existing automotive product portfolio and diversify into new products to cater to the expected increase in electrification of vehicles; 2) Continue to leverage our existing capabilities to diversify further into non-automotive businesses and expand addressable market; 3) Retain and strengthen our technological leadership through continued focus on our engineering capabilities; 4) Focus on operational efficiencies to improve returns;

## OUR MANAGEMENT

Sr. No.	Name	Designation	Experience including current/past position held in other firms
1	Subramonia Sekhar Vasam	Chairman and Managing Director	He has been a Director of our Company since incorporation. He has over 39 years of professional experience.
2	Fatheraj Singhvi	Joint Managing Director	He is currently the chairman of Pillar 3 of ACMA overseeing the activities of ACT, ASDC, HR, YBLF. He has over 39 years of professional experience. He was a partner at of M/s. Singhvi, Dev & Unni from 1981 to 2006. He manages the Artificial Limb’s Centre and Dialysis Centre for Karnataka Marwari Youth Federation since 1982.

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**

Sr. No.	Name	Designation	Experience including current/past position held in other firms
3	Raunak Gupta	Non-Executive, Nominee Director*	He is currently employed with TRG Advisors India Private Limited as a director. He was previously employed with Citi Venture Capital International, Motilal Oswal Investment Advisors Private Limited, Rabo India Securities Private Limited and Infosys Technologies Limited.
4	Muthuswami Lakshminarayan	Non-Executive, Independent Director	He spent over 21 years at Bosch Limited and over seven years at Harman International (India) Private Limited in the capacities of Managing Director, Country Manager, India and Advisory Chairman.
5	Revathy Ashok	Non-Executive, Independent Director	She has also been awarded the faculty medal for best performance in Habitat & Environmental Studies from the Indian Institute of Management, Bangalore. She has previously worked at Tishman Speyer India Private Limited and was the chief financial officer of Syntel Inc.
6	Sylvain Bilaine	Non-Executive Director, Independent Director	He has also successfully completed the program for executive development from the International Institute for Management Development in Lausanne, Switzerland. He has previously worked at Renault for 26 years. Later, he founded and managed SY. B Consulting, a limited liability company involved in the business of management consulting and international business development.

\*Raunak Gupta is a Nominee Director of Client Ebene Limited.

For further details in relation to our Board of Directors, see “Our Management” beginning on page 197 of the RHP.

**OBJECTS OF THE OFFER**

The objects of the Offer are to (i) to carry out the Offer for Sale of up to 17,244,328 Equity Shares by the Selling Shareholders; and (ii) achieve the benefits of listing the Equity Shares on the Stock Exchanges. Our Company will not receive any proceeds from the Offer and all such proceeds (net of any Offer related expenses to be borne by the Selling Shareholders) will go to the Selling Shareholders. For details of the Selling Shareholders and the number of Equity Shares offered by each Selling Shareholder in the Offer see “The Offer” on page 54 of the RHP.

**Net Proceeds:** The Offer being only an Offer for Sale, our Company will not receive any proceeds from the Offer.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public issues / rights issues, if any, of the Company in the preceding 10 years:** Not Applicable

**Name of Monitoring Agency:** As the Offer is an offer for sale of Equity Shares, our Company is not required to appoint a monitoring agency for this Offer.

**Shareholding Pattern as on the date of the RHP:**

Name	Number of fully paid up equity shares held	Percentage of the pre-Offer Equity Share Capital (%)
Promoter and Promoter Group	22,558,375	43.91
Public	28,819,475	56.09
<b>Total</b>	<b>51,377,850</b>	<b>100.00</b>

Name of the Selling Shareholder	Number of Equity Shares Offered
<b>Promoter/ Promoter Selling Shareholders</b>	
Subramonia Sekhar Vasam	2,058,069
Unni Rajagopal Kothanath	571,376
Fatheraj Singhvi	571,376
Devappa Devaraj	571,376
<b>Investor Selling Shareholders</b>	
Client Ebene Limited	8,635,408
CVCIGP II Employee Ebene Limited	4,836,723

**RESTATED FINANCIAL STATEMENTS**

**Restated Consolidated Statements**

Particulars	Financial Year Ended March 31, 2021	Financial Year Ended March 31, 2020	Financial Year Ended March 31, 2019
Revenue from operations	15,492.71	14,571.70	16,244.30
Profit before Tax	1,461.45	886.76	1,649.51
Profit after Tax	1,098.60	799.05	980.64
Equity Share Capital	93.87	93.87	93.87
Instruments entirely equity in nature	105.00	105.00	105.00
Other equity	8,583.55	7,482.91	6,654.95
Net worth	8,774.25	7,673.61	6,845.65

Particulars	Financial Year Ended March 31, 2021	Financial Year Ended March 31, 2020	Financial Year Ended March 31, 2019
Basic earnings per share (₹)	21.02	15.63	18.73
Diluted earnings per share (₹)	20.55	15.28	18.31
Return on Net Worth	12.31%	10.47%	14.05%
Net Asset Value per Share (Basic)(₹)	170.78	149.36	133.24
Net Asset Value per Share (Diluted)(₹)	166.96	146.02	130.27

### INTERNAL RISK FACTORS

Below mentioned risks are the top 5 risk factors as per the RHP:

1. The COVID-19 pandemic has had, and we expect it to continue to have, a material adverse effect on our business, financial condition, results of operations and cash flows.
2. We do not have firm commitment long-term supply agreements with our customers. If our customers choose not to source their requirements from us, there may be a material adverse effect on our business and results of operations.
3. Our business is dependent on the sale of our products to certain key customers. The loss of any of these customers or loss of revenue from sales to these customers could have a material adverse effect on our business, financial condition, results of operations and cash flows.
4. Pricing pressure from our customers may adversely affect our gross margin, profitability and ability to increase our prices, which may in turn have a material adverse effect on our results of operations and financial condition.
5. Development of technologically advanced products involves a lengthy and expensive process with uncertain timelines and outcomes. We may be unsuccessful in innovating or developing technologically advanced products or may be unable to add to our existing capabilities, which could adversely affect our business, results of operations and cash flows.

### SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

Nature of cases	No. of cases	Amount, to the extent quantifiable (₹ in million)
<b>Litigation involving our Company</b>		
<b>Against our Company</b>		
Action taken by statutory and regulatory authorities	6	26.06
Taxation cases	26	198.60

**Brief details of the top 5 material outstanding litigations against the company and the amount involved**

Sr. No.	Particulars	Current Status	Amount Involved (₹ million)
1.	The ESIC issued a notice dated August 29, 2006, for a contribution of ₹12.65 million, and directed our Company to produce records in relation to non payment of contribution regarding the labour element involved in expenditure towards “repair and maintenance” and “construction of the building” of Plant 2 and Plant 3 for the period between April 1999 to March 2005. Subsequently, an order dated July 29, 2008 was passed under Section 45-A of the Employees’ State Insurance Act, 1948 assessing the contribution to be made by our Company as ₹1.35 million. Our Company filed an ESI application 317 no. 34/2008 challenging the said order before the ESI Court. The ESI Court by an order dated February 29, 2016 allowed the application and modified the order, holding that contribution of ₹0.35 million was required to be paid by our Company. The Assistant Director, ESI Corporation, Regional Office (Karnataka) has filed an appeal before the High Court of Karnataka for challenging the said order.	Pending	0.35
2	The Senior Assistant Director of Factories, Bangalore Division (“ <b>Authority</b> ”) issued a show cause notice dated September 25, 2017 to our Company in relation to a fire accident which took place at Plant 12 on August 13, 2017 involving two contract workers, who sustained burn injuries while checking the performance of the burner of the hot forging mechanical power press. Our Company filed a response to the show cause notice dated October 24, 2017 praying that the Authority take a lenient view. Our Company is yet to receive a response from the Authority.	Our Company is yet to receive a response from the Authority.	Not quantified

Sr. No.	Particulars	Current Status	Amount Involved (₹ million)
3.	The Haryana State Pollution Control Board (“HSPCB”) issued a notice dated March 12, 2021 in relation to noncompliance of the parameters laid down by the HSPCB for the discharge of nitrate. Our Company filed a response dated March 26, 2021 clarifying, inter alia, that our Company had adhered to all applicable norms, held a valid consent to operate for and is treating effluents in the manner prescribed by the HSPCB. Our Company remitted the performance security to HSPCB and prayed for a period of 90 days to upgrade the existing systems. An HSPCB appointed analyst conducted sample tests and issued a report dated August 17, 2021 (“Report”). Our Company has written a letter dated August 28, 2021 to the HSPCB submitting the Report and requesting release of performance security. We are yet to receive a response from HSPCB.	Our Company is yet to receive a response from HSPCB.	Not quantified
4.	The Karnataka Industrial Areas Development Board (“KIADB”) issued a notice dated July 29, 2019 (“Demand Notice”) demanding an amount of ₹5.38 million to execute the sale deed for plot no. 143-B8(P) of Bommasandra 4th Phase (“Scheduled Property”), which was leased to our Company vide agreement to sell dated July 12, 2002. Our Company filed a writ petition dated June 29, 2020 before the High Court of Karnataka praying to quash the Demand Notice and to direct KIADB to execute the sale deed for the Scheduled Property.	Pending	5.38
5.	The Karnataka State Pollution Control Board (“KSPCB”) issued a demand order dated February 17, 2020 (“Demand Order”) to our Company, demanding an amount of ₹10.00 million on the grounds that Plant 12 was not compliant with the provisions of the Water (Prevention & Control of Pollution) Act, 1974, Air (Prevention & Control of Pollution) Act, 1981 and rules framed under Environment (Protection) Act, 1986 in relation to noise pollution and LPG storage. Our Company filed a reply dated February 27, 2020 refuting all allegations made pursuant to the Demand Order specifying that the Company is in compliance with all pollution regulations and laws and requesting for an opportunity to be heard in person.	Pending	10.00

**ANY OTHER IMPORTANT INFORMATION AS PER BRLMs / COMPANY - NIL**

**DECLARATION BY THE COMPANY**

We hereby certify and declare that all relevant provisions of the Companies Act and the guidelines issued by the Government of India or the regulations, rules or guidelines issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SEBI Act or rules or regulations made or guidelines issued thereunder, as the case may be. We further certify that all disclosures made in the Red Herring Prospectus are true and correct.

**DECLARATION BY THE SELLING SHAREHOLDERS**

The undersigned Selling Shareholder hereby certifies that all statements and undertakings made by it in the Red Herring Prospectus, solely and specifically in relation to itself and its respective portion of the Equity Shares being sold in the Offer for Sale, are true and correct. The undersigned Selling Shareholder assumes no responsibility for any of the statements made by the Company or any expert or any other person(s) in the Red Herring Prospectus.



**THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK**

**THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK**

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

## BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid Cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

## INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an "indication to make an offer" and not "an offer".
- Please ensure that the Bid options provided are in the same order as that provided in the Bid Cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid Cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIBs and Non-Institutional Investors cannot use UPI Mechanism to apply.
  - For Retail Individual Bidders applying using UPI.**
    - Please ensure that your Bank is offering UPI facility for Public Offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
  - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 344 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

## OFFER STRUCTURE

Particulars	Eligible Employees <sup>a</sup>	QIBs <sup>(1)</sup>	Non-Institutional Bidders	Retail Individual Bidders
Number of Equity Shares available for Allotment or allocation <sup>(2)</sup>	Up to [●] Equity Shares	Not more than [●] Equity Shares	Not less than [●] Equity Shares available for allocation or Offer less allocation to QIB Bidders and Retail Individual Bidders	Not less than [●] Equity Shares available for allocation or Offer less allocation to QIB Bidders and Non-Institutional Bidders
Percentage of Offer size available for Allotment or allocation	The Employee Reservation Portion shall constitute upto [●]% of the post-Offer paid-up Equity Share capital of our Company	Not more than 50% of the Offer being available for allocation to QIB Bidders. However, 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	Not less than 15% of the Offer or the Offer less allocation to QIB Bidders and Retail Individual Bidders	Not less than 35% of the Offer or the Offer less allocation to QIB Bidders and Non-Institutional Bidders
Basis of Allotment if respective category is oversubscribed <sup>a</sup>	Proportionate, unless the Employee Reservation Portion is undersubscribed, the value of allocation to an Eligible Employee shall not exceed ₹200,000 (net of Employee Discount, if any). In the event of undersubscription in the Employee Reservation Portion, the unsubscribed portion may be allocated, on a proportionate basis, to Eligible Employees for value exceeding ₹200,000 (net of Employee Discount, if any), subject to total Allotment to an Eligible Employee not exceeding ₹500,000 (net of Employee Discount if any).	Proportionate as follows: (a) up to [●] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) up to [●] Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion i.e. up to [●] Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only	Proportionate	The allotment to each Retail Individual Bidder shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be Allotted on a proportionate basis. For further details, see "Offer Procedure" on page 344.
Minimum Bid	[●] Equity Shares	Such number of Equity Shares in multiples of [●] Equity Shares such that the Bid Amount exceeds ₹200,000.	Such number of Equity Shares in multiples of [●] Equity Shares such that the Bid Amount exceeds ₹200,000.	[●] Equity Shares
Maximum Bid	Such number of Equity Shares and in multiples of [●] Equity Shares, so that the maximum Bid Amount by each Eligible Employee in Eligible Employee Portion does not exceed ₹500,000, less Employee Discount, if any	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Offer, subject to applicable limits	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Offer, (excluding the QIB Portion) subject to limits applicable to the Bidder	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹200,000 (net of Retail Discount)
Mode of Bid	Through ASBA Process only, including UPI ID for RIBs using UPI Mechanism (except in case of Anchor Investors)			
Mode of Allotment	Compulsorily in dematerialised form			
Bid Lot	[●] Equity Shares and in multiples of [●] Equity Shares thereafter			
Allotment Lot	[●] Equity Shares and in multiples of one Equity Share thereafter			
Trading Lot	One Equity Share			
Who can apply <sup>(3)</sup>	Eligible Employees	Public financial institutions as specified in Section 2(72) of the Companies Act 2013, scheduled commercial banks, mutual funds registered with SEBI, FPIs other than individuals, corporate bodies and family offices, FVCIs, VCFs, AIFs, state industrial development corporation, insurance company registered with IRDAI, provident fund with minimum corpus of ₹250 million, pension fund with minimum corpus of ₹250 million National Investment Fund set up by the Government, insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important NBFCs.	Resident Indian individuals, Eligible NRIs, HUFs (in the name of Karta), companies, corporate bodies, scientific institutions, societies and trusts, family offices and FPIs who are individuals, corporate bodies and family offices	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the karta)
Terms of Payment	<b>In case of Anchor Investors:</b> Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids <sup>(4)</sup> <b>In case of all other Bidders:</b> Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder, or by the Sponsor Bank through the UPI Mechanism (for Retail Individual Bidders), that is specified in the ASBA Form at the time of submission of the ASBA Form			

\* Assuming full subscription in the Offer

# Eligible Employees Bidding in the Employee Reservation portion can Bid up to a Bid Amount of ₹500,000. However, a Bid by an Eligible Employee in the Employee Reservation Portion will be considered for allocation, in the first instance, for a Bid Amount of up to ₹200,000. In the event of under-subscription in the Employee Reservation Portion, the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible Employees who have Bid in excess of ₹200,000, subject to the maximum value of Allotment made to such Eligible Employee not exceeding ₹500,000. Further, an Eligible Employee Bidding in the Employee Reservation Portion can also Bid in the Net Offer and such Bids will not be treated as multiple Bids subject to applicable limits. The unsubscribed portion if any, in the Employee Reservation Portion shall be added back to the Net Offer. In case of under-subscription in the Net Offer, spill-over to the extent of such under-subscription shall be permitted from the Employee Reservation Portion.

- Our Company with the consent of the Investor Selling Shareholders in consultation with the BRLMs and the Promoter Selling Shareholders, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price Anchor Investor Allocation Price. In the event of under-subscription or non-Allotment in the Anchor Investor Portion, the balance Equity Shares in the Anchor Investor Portion shall be added to the Net QIB Portion. For details, see "Offer Structure" on page 341.
- Subject to valid Bids being received at or above the Offer Price. This Offer is being made in accordance with Rule 19(2) of the SCRR and Regulation 6(1) of the SEBI ICDR Regulations.
- In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Bidder would be required in the Bid cum Application Form and such first Bidder would be deemed to have signed on behalf of the joint holders. Further, a Bidder Bidding in the Employee Reservation Portion may also Bid under the Net Offer and such Bids shall not be treated as multiple Bids. To clarify, an Eligible Employee Bidding in the Employee Reservation Portion above ₹500,000 shall not be allowed to Bid in the Net Offer as such Bids shall be treated as multiple Bids.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Offer Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN.
- The Bids by FPIs with certain structures as described under "Offer Procedure - Bids by FPIs" on page 348 and having same PAN may be collated and identified as a single Bid in the Bidding process. The Equity Shares Allocated and Allotted to such successful Bidders (with same PAN) may be proportionately distributed. Bidders will be required to confirm and will be deemed to have represented to our Company, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.

MEMBERS OF THE SYNDICATE STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE	<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b> Mr. /Ms./M/s. _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	
<b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		

**PLEASE CHANGE MY BID**

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)		
Option 1									3	2	1	3	2	1	3	2	1	<input type="checkbox"/>		
(OR) Option 2																		<input type="checkbox"/>		
(OR) Option 3																		<input type="checkbox"/>		

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)		
Option 1									3	2	1	3	2	1	3	2	1	<input type="checkbox"/>		
(OR) Option 2																		<input type="checkbox"/>		
(OR) Option 3																		<input type="checkbox"/>		

**6. PAYMENT DETAILS [IN CAPITAL LETTERS]** **PAYMENT OPTION : FULL PAYMENT ☒**

Additional Amount Blocked (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA \_\_\_\_\_

Bank A/c No. \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

OR

UPI ID (Maximum 45 characters) \_\_\_\_\_

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE REVISION FORM GIVEN OVERLEAF.

<b>7A. SIGNATURE OF SOLE/ FIRST BIDDER</b>  Date : _____, 2021	<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b> I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. 1) _____ 2) _____ 3) _____	<b>MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)</b>
----------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

TEAR HERE

**SANSERA ENGINEERING LIMITED**  
**BID REVISION FORM -  
INITIAL PUBLIC OFFER - R**

**Acknowledgement Slip for  
Members of the Syndicate / Sub-Syndicate  
Member / Registered Broker / SCSB /  
CDP / RTA / Agent**

**Bid cum  
Application  
Form No.**

DPID / CLID																													
Additional Amount Blocked (₹ in figures)										ASBA Bank A/c No./UPI ID										Stamp & Signature of SCSB Branch									
Bank Name & Branch																													
Received from Mr./Ms./M/s. _____																													
Telephone / Mobile										Email																			

TEAR HERE

<b>SANSERA ENGINEERING LIMITED - REVISION FORM - INITIAL PUBLIC OFFER - R</b>	Option 1	Option 2	Option 3	<b>Stamp &amp; Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent</b>	<b>Name of Sole / First Bidder</b>   	
	No. of Equity Shares					
	Bid Price					
	Additional Amount Blocked (₹ in figures)					
ASBA Bank A/c No. /UPI ID _____ Bank Name & Branch _____					<b>Acknowledgement Slip for Bidder</b>	
<b>Important Note : An application made using third party UPI ID or ASBA Bank A/c is liable to be rejected.</b>					<b>Bid cum Application Form No.</b>	